

U.S. Department of Transportation
Consolidated Balance Sheet
As of September 30, 2004 and September 30, 2003
(Dollars in Thousands)

Assets (Note 2)	<u>FY 2004</u>	<u>FY 2003 (Restated)</u>
Intragovernmental:		
Fund Balance with Treasury (Note 3)	\$ 29,721,350	\$ 29,256,238
Investments (Note 4)	20,618,224	24,974,776
Accounts Receivable, Net (Note 5)	189,800	495,405
Other Assets (Note 6)	229,006	117,440
Total Intragovernmental Assets:	<u>50,758,380</u>	<u>54,843,859</u>
Cash and Other Monetary Assets	26,995	19,001
Accounts Receivable, Net (Note 5)	339,052	122,964
Loans Receivable and Related		
Foreclosed Property, Net (Note 7)	604,087	1,020,823
Inventory and Related Property, Net (Note 8)	913,513	909,212
General Property, Plant & Equipment, Net (Note 9)	15,395,359	14,407,761
Other Assets (Note 6)	248,623	103,304
Total Assets	<u>\$ 68,286,009</u>	<u>\$ 71,426,924</u>
Liabilities (Note 10)		
Intragovernmental:		
Accounts Payable	\$ 73,041	\$ 8,307
Debt (Note 11)	1,150,606	1,112,815
Other Intragovernmental Liabilities (Note 12)	3,668,305	4,121,913
Total Intragovernmental Liabilities:	<u>4,891,952</u>	<u>5,243,035</u>
Accounts Payable	514,148	808,457
Loan Guarantees (Note 7)	378,612	293,276
Federal Employee and Veterans'		
Benefits Payable	1,018,541	1,112,550
Environmental and Disposal Liabilities (Note 13)	1,135,163	1,344,453
Grant Accrual	4,180,440	4,166,634
Other Liabilities (Notes 12 & 14)	1,289,093	790,766
Total Liabilities	<u>\$ 13,407,949</u>	<u>\$ 13,759,171</u>
Contingencies (Note 14)		
Net Position		
Unexpended Appropriations	\$ 5,284,601	\$ 3,655,290
Cumulative Results of Operations	49,593,459	54,012,463
Total Net Position	<u>54,878,060</u>	<u>57,667,753</u>
Total Liabilities and Net Position	<u>\$ 68,286,009</u>	<u>\$ 71,426,924</u>

The accompanying notes are an integral part of these statements